Long COVID & Fatiguing Illness Recovery Program ECHO

Thursday, May 12, 2022











History of ME/CFS

myalgic encephalomyelitis/chronic fatigue syndrome



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Bateman Horne Center (BHC)

BHC is a 501(c)3 non-profit organization with a mission to improve lives through direct clinical care, facilitation of research, and dissemination of educational resources.

This specifically/exclusively includes the lives of people with:

- myalgic encephalomyelitis/chronic fatigue syndrome (ME/CFS)
- fibromyalgia (FM)
- post-viral syndromes and
- related comorbid conditions (small fiber neuropathy, mast cell activation syndrome, hypermobile EDS, postural orthostatic tachycardia syndrome/POTS)



May 12th International ME/CFS and FM Awareness Day

https://www.nih.gov/research-training/medical-research-initiatives/mecfs/me-cfs-fibromyalgia-international-awareness-day











What is ME/CFS? myalgic encephalomyelitis/chronic fatigue syndrome

- A chronic, complex, debilitating, multi-system illness involving:
 - **Brain** (neuroinflammation, abnormal stress response system, HPA-axis dysregulation)
 - Peripheral nervous system (especially small fiber nerves involving pain, sensation, and ANS function)
 - Immune system (impaired NK Cell fxn, abnormal T-cells, cytokines, autoimmune conditions, immune activation, mast cell activation)
 - Circulatory system (orthostatic intolerance, perfusion abnormalities)
 - Impaired cellular metabolism
- Often a post-viral or post-infectious syndrome, but diagnosis is typically made so late (if ever) that evidence of the acute infection has been lost, or diagnostic studies of common potential pathogens were not done at illness onset.
- Immune triggers may also be associated with onset of ME/CFS











ME/CFS can be triggered by a variety of pathogens

- Many <u>viruses</u> can cause a post-viral syndrome and have been associated with the onset of ME/CFS, including Epstein-Barr Virus, CMV and other herpesviruses, Parvovirus B19, West Nile Virus, enteroviruses, coronaviruses (SARS CoV1, MERS, SARS CoV-2) and other <u>non-viral</u> <u>pathogens</u> as well (giardia, Q-fever/Coxiella burnetii, Lyme/Borrelia burgdorferi, and more).
- ME/CFS may be caused by the body's complex reactions to certain acute infections, or viral reactivation, in combination with an abnormal chronic immune/inflammatory response. Genetic predisposition may play a role.
- People with ME/CFS share the same core symptoms but heterogeneity exists, likely due to the systems affected, disease duration and the development of comorbid conditions. This heterogeneous illness has been challenging to study.
- Post acute sequelae of COVID (Long COVID) may change that!
- ICD-10 G93.3 Post-viral syndrome, myalgic encephalomyelitis.











ME/CFS is not a new illness.

Post-infectious illnesses of this nature and severity have been world-wide and multicultural.

Comparable illnesses have been documented for centuries (but historical comparisons are problematic).











- Illnesses like ME/CFS have historically been described many ways.
- Initial descriptions included "epidemic neuromyasthenia," and later, "benign myalgic encephalomyelitis" first used in the 1950s. The syndrome usually applied to epidemic outbreaks, but sporadic cases were identified as well.
- In 1970, two *psychiatrists* in the UK reviewed 15 outbreaks and concluded these "were psychosocial phenomena caused by...*mass hysteria*...and conclusions were based on the <u>higher prevalence in females</u> and the <u>lack of physical signs</u>. They recommended the name "myalgia nervosa" reminiscent of the term neurasthenia from the 19th century.
- These ideas were refuted for decades by a dedicated physician, Dr. Melvin Ramsay, who eventually published the first definition of **Myalgic Encephalomyelitis** in 1986.











- The term **Chronic Fatigue Syndrome (CFS)** was first published in 1988 to replace the misnomer "Chronic EBV." The paper described a post-infection or post-viral syndrome and proposed a <u>research case definition</u>.
- It was revised in 1994 but proved too broad, encompassing many other causes of "chronic fatigue" (including fibromyalgia and some mental health conditions).
- Very descriptive <u>clinical criteria</u> for ME/CFS were published in 2003 by expert clinical consensus, eventually called the "Canadian Consensus Criteria," but the publication wasn't widely accessible to practicing clinicians. These criteria were revised, updated and published in 2011 as the "International Consensus Criteria" for ME. Both are widely used outside the U.S.
- Many other definitions and criteria have been published as well.











- After an evidence-based review the Institute of Medicine/IOM (now the National Academy of Medicine/NAM) proposed <u>clinical diagnostic criteria</u> in 2015 based on the **common core** symptoms of ME/CFS*.
- The IOM/NAM report is readily available: https://pubmed.ncbi.nlm.nih.gov/25695122/

*The term Systemic Exertion Intolerance Disease (SEID) was suggested but not adopted











ME/CFS "Key Facts" of the 2015 NAM report

- 836,000 to 2.5 million Americans affected, and many more worldwide.
- Women > men. Most patients currently diagnosed are Caucasian, but some studies suggest it is more common in minority groups.
- 25% bed-bound or house-bound at some point of illness.
- 75% are unable to work or attend school. Symptoms can persist for years, and most never regain pre-illness level of health or functioning.
- Loss of productivity and medical costs contribute to a total economic burden of \$17-24 billion annually in the U.S. [this has recently been revised to \$36-51 billion]

Institute of Medicine. 2015. Beyond Myalgic Encephalomyelitis/Chronic Fatigue Syndrome: Redefining an Illness. Washington, DC: The National Academies. PMID: 25695122. DOI 10.17226/19012 https://pubmed.ncbi.nlm.nih.gov/25695122/











2015 ME/CFS Clinical Diagnostic Criteria:

(IOM/NAM)

CORE criteria (<u>required</u> for diagnosis)

- 1) Impairment of normal function accompanied by fatigue, >6 months duration
- 2) PEM: post exertional malaise*
- 3) Unrefreshing [dysregulated] sleep*
- 4) Plus at least one of the following:

Cognitive impairment*

Orthostatic intolerance (autonomic nervous system dysregulation)

*Must be moderate-severe and present >50% of time

Additional common but variable and not "CORE" features of illness in the ME/CFS population:

- Chronic pain (headache, muscle and joint aches, hyperalgesia, central sensitivity, tingling, burning...)
- Immune/inflammatory manifestations (allergy, inflammation, immunodeficiency, chemical sensitivities)
- Infection manifestations (viral or atypical infections, sore throat, tender lymph nodes, low grade fevers)
- Neuroendocrine manifestations (HPA-axis dysregulation, impaired stress response)



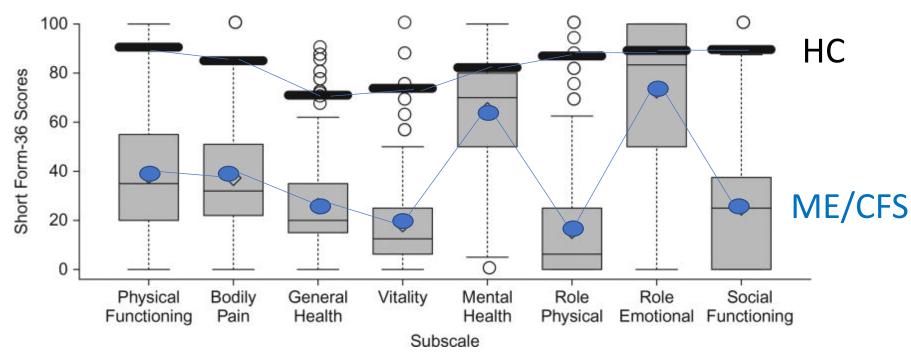








Research...IMPAIRED FUNCTION with fatigue



SF-36 scores for patients in the CDC multisite clinical assessment of ME/CFS (MCAM)











We use simple tools to communicate impaired function

HUA: Hours of "Upright" Activity:

Report the # of hours spent with feet-on-floor in 24 hours: sitting, standing, walking

Must ask the question clearly to be sure time spent sitting is considered in the total.









Typical HUA* Hours of Upright Activity in 24 hours

•	Normal health	/ folks	HUA	13-17
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Chronic Illness (MS, RA, CHF, COPD, FM)
 HUA
 9-12

• ME/CFS HUA 0-8











Good Day/Bad Day Questionnaires*

Average number of GOOD ____BAD ____ days per MONTH
 Average hours of UPRIGHT activity (HUA) on a GOOD ___BAD ____ day:

 Sitting, standing, walking --- activities with FEET ON FLOOR
 (Hours of upright activity + Hours of non-upright activity = 24 hours)

 Give examples of activities/tasks you CAN do on a:

 GOOD day ___

 BAD day ____
 BAD day ____







Good Day/Bad Day Questionnaire Example

- On GOOD days, 4-5/mo, he can manage 8 HUA*
 - Can: read (<30 min), watch TV, listen to music, cook a meal, shower, walk one block, drive short distances
 - Cannot: walk more than 3 blocks, work, complete household chores exceeding 15 minutes,
 drive >30 minutes
- On BAD days, 25-26/mo, he tolerates only 2 HUA*
 - Can: recline on the couch, microwave prepared food, have a short conversation (<5 min)
 - Cannot: read, listen to music, work, do household chores, take a shower, exercise, drive

*HUA= Hours of Upright Activity (seated with feet on floor, standing, walking)











What causes...IMPAIRED FUNCTION with fatigue?

- Impaired cellular metabolism--- reduced ATP, reduced levels of many molecules, oxidative stress.
- Post exertional malaise (PEM)--- the consequences of exceeding physiologic capacity
- Orthostatic Intolerance
- Cognitive impairment and cognitive fatigability

This is an important research question

Insights from myalgic encephalomyelitis/chronic fatigue syndrome may help unravel the pathogenesis of postacute COVID-19 syndrome. Komaroff AL, Lipkin WI. Trends Mol Med. 2021 Sep. doi: 10.1016/j.molmed.2021.06.002. PMID: 34175230







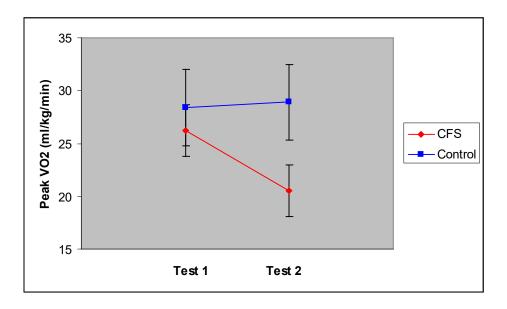




Research...POST-EXERTIONAL MALAISE (PEM)

PEM is a distinctive exacerbation of the patient's symptoms and a further reduction in functioning after physical, cognitive, orthostatic, emotional, or sensory stressors.

• It is supported objectively by abnormal **cardiopulmonary exercise testing (CPET)** showing low anaerobic threshold, impaired aerobic metabolism, and inability to replicate the test results on serial days.













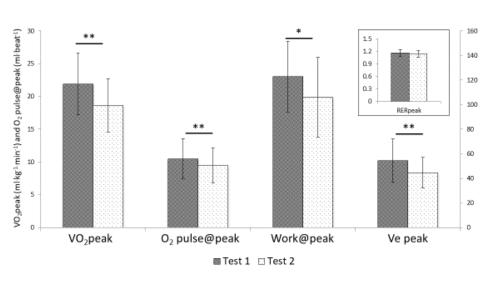
PEM: Two Day CPET Test confirmed

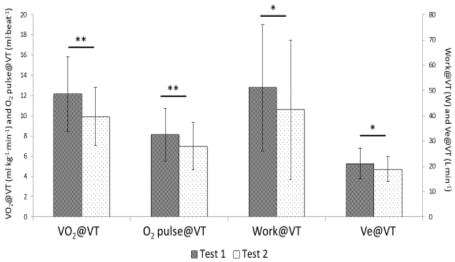
Test 1 = dark grey bars Test 2= light grey bars

22 ME/CFS subjects

Figure 1: "p < 0.01, * p < 0.05 see Table 2











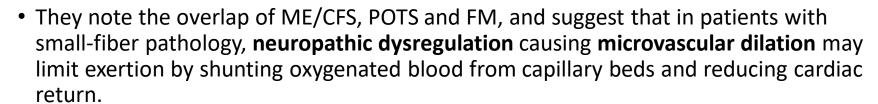






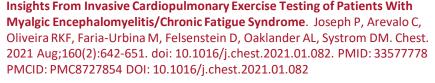
PEM and Invasive CPET (iCPET)

- Invasive CPET studies of people with ME/CFS and OI/POTS have demonstrated "biologically plausible contributors to ME/CFS exertional intolerance."
- 1516 upright invasive iCPETS were performed to investigate exertional intolerance.
- Two types of peripheral neurovascular dysregulation were identified:
 - reduced cardiac output from impaired venous return
 - impaired peripheral oxygen extraction



Similar findings are being seen in Long COVID

Also read: https://consultqd.clevelandclinic.org/unexplained-dyspnea-could-it-be-due-to-a-chronically-low-preload-state/















PEM take-home messages

- While we may not completely understand it, exceeding energy capacity results in illness pathology—post-exertional malaise (PEM). The severity and duration of PEM are relative to the energy expenditure.
 - A loose analogy is using HgA1C to measure the extent of glucose exertions in diabetes
- Energy expenditures include <u>all types of physiologic stress</u>—**physical activity, orthostatic stress, cognitive work, emotional exchanges**, responding to **environmental stress and sensory input**, etc.
- The threshold for triggering PEM varies day to day, at stages of illness, and from person to person with ME/CFS.
- In absence of a primary treatment for ME/CFS, the mainstay of treatment is **prevention of illness exacerbation** by carefully "pacing" activities to avoid significant PEM. *It isn't easy.*
- The better one prevents PEM, the more likely one is to stabilize and/or improve. The opposite is also true. Pushing into PEM may result in severe crashes and overall decline, sometimes permanently.





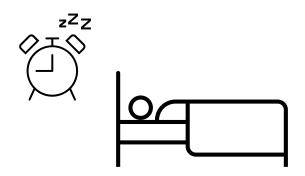






UNREFRESHING SLEEP--- known physiology

- Sleep is variably disturbed and thus "unrefreshing".
- **Nocturnal autonomic dysregulation** has been demonstrated as *reduced* heart rate variability from increased <u>sympathetic</u> activity relative to <u>parasympathetic</u> activity.
- HPA-axis dysregulation with *flattened* AM cortisol levels and throughout the day, rather than normal circadian changes, may play a role as well.











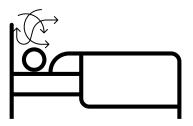


UNREFRESHING SLEEP---sleep studies

Polysomnography (PSG):

- PSG is non-diagnostic but usually abnormal in ME/CFS*
 - Increased alpha waves (dozing, light sleep)
 - Decreased delta waves (slow wave, deep sleep)
 - Fragmentation
 - Delayed onset

Abnormal **sleep architecture** may be a major presenting disturbance of ME/CFS



- Sleep Structure and sleepiness in chronic fatigue syndrome with or without coexisting fibromyalgia. Arthritis Research & Therapy 10(3):R56. Togo 2008
- Are patients with chronic fatigue syndrome just "tired" or also "sleepy"? Neu et al 2009. Journal of Sleep Research 17(4):427-431
- Sleep abnormalities in chronic fatigue syndrome/myalgic encephalomyelitis. A review. Jackson et al 2012. Journal of Clinical Sleep Medicine. 8(6):719-728
- Are there sleep-specific phenotypes in patients with chronic fatigue syndrome? A cross-sectional polysomnography analysis. Gotts ZM, ET AL. BMJ open 3: 1–7.
 10.1136/bmjopen-2013-002











COGNITIVE IMPAIRMENT

Cognitive Impairment:

- Slowed information processing speed is the most common cognitive deficit.
- Other abnormalities include decreased working memory and attention.
- Defects worsen when patients face deadlines, unrelenting demands, and multiple simultaneous tasks.







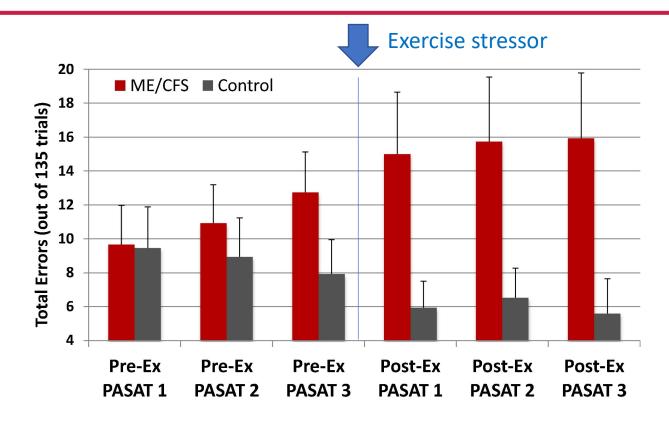






Total errors on PASAT testing (Paced Auditory Serial Addition Task)

Total errors represent both incorrect responses and missed responses (i.e. errors of omission). There was a significant Group by Time Interaction (F = 8.4, p = 0.007).



Cognitive scores: IMPROVE with each attempt in healthy controls and WORSEN with each attempt in ME/CFS

Neural Consequences of Post-Exertion Malaise in Myalgic Encephalomyelitis/Chronic Fatigue Syndrome. Brain Behav Immun. 2017 Feb 16. Cook DB, Light AR, Light KC, Broderick G, Shields MR, Dougherty RJ, Meyer JD, VanRiper S, Stegner AJ, Ellingson LD, Vernon SD.











COGNITIVE IMPAIRMENT

Research contributions from:

- Neurocognitive testing---deficits in attention, memory, and reaction time
- Spinal fluid studies--- increased WBC, abnormal proteins
- MRI, fMRI, PET scans--- hypoperfusion, glial cell activation, white matter changes
- Spectral analysis of EEG data can distinguish ME/CFS from HC and MD
- Neuroendocrine studies---abnormalities of the HPA-axis



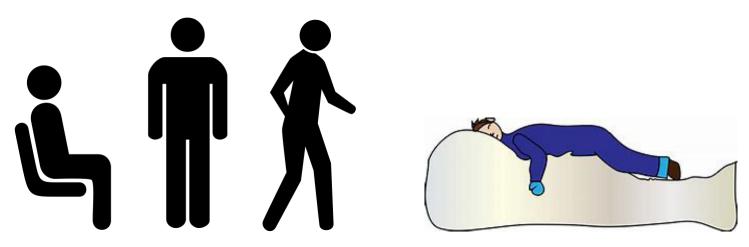








Orthostatic intolerance is the development of symptoms in **upright posture** that are relieved or partially relieved by **reclining**.













Orthostatic Intolerance from Autonomic N.S. dysfunction:

- 1) Cerebral under-perfusion symptoms and signs
 - Lightheadedness, fainting, impaired cognition, disorientation, headaches, visual changes, unusual neurologic symptoms, exhaustion
- 2) Peripheral cardiovascular symptoms and signs
 - Sympathetic nervous system activation---palpitations, nausea, abdominal and chest discomfort, facial pallor, cold hands and feet, anxiousness, shortness of breath, sweating, tremor...

Worsened by heat, dehydration, prolonged sitting or standing, deconditioning and weakness, medications, and worsens during or immediately after exercise.

Chapter 4, pg 107; Chap 6, pg 185.

Beyond Myalgic Encephalomyelitis: Redefining an Illness. Institute of Medicine. Washington (DC):

National Academies Press (US); 2015 Feb 10. ISBN-13: 978-0-

309-31689-7ISBN-10: 0-309-31689-8











Orthostatic intolerance and reduced cerebral blood flow are core manifestations of ME/CFS but BP & HR may not tell the whole story.

- Cerebral blood flow is reduced in ME/CFS during head-up tilt testing even in the absence of hypotension or tachycardia: A quantitative, controlled study using Doppler echography. van Campen CLMC, et al. Clin Neurophysiol Pract. 2020 Feb 8;5:50-58. doi: 10.1016/j.cnp.2020.01.003. PMID: 32140630
- Cerebral Blood Flow Is Reduced in <u>Severe ME/CFS</u> Patients During Mild Orthostatic Stress Testing: An Exploratory Study <u>at 20 Degrees</u> of Head-Up Tilt Testing. van Campen CLMC, et al. Healthcare (Basel). 2020 Jun 13;8(2):169. doi: 10.3390/healthcare8020169. PMID: 32545797











Can orthostatic intolerance testing be done by primary care providers? The 10 min stand/lean test can!



Head Up Tilt Table Testing

The Gold Standard



10 min stand/lean testing











A standardized clinic-based approach: the 10 min NASA Lean Test

10 minutes NASA Lean Test

Orthostatic Vital Signs/The NASA 10-minute Lean Test

	Blood Pressure (BP)			21122133
	Systolic	Diastolic	Pulse	Comments
Supine 1 minute				
Supine 2 minute				
Standing 0 minute				
Standing 1 minute				
Standing 2 minute				
Standing 3 minute				
Standing 4 minute				
Standing 5 minute				
Standing 6 minute				
Standing 7 minute				
Standing 8 minute				
Standing 9 minute				
Standing 10 minute		1		1



















ORTHOSTATIC INTOLERANCE: 10 min NASA Lean

37-year-old disabled professional woman with ME/CFS

2-4 HUA/d. Sitting: BP 112/75. P-77

Lying down resting for 10-15 min:

BP 99/68 **P-68** Supine:

Standing relaxed with shoulders against wall, feet 6" from the wall.

Standing at 0 minutes: BP 99/72 P- 90

Standing at 1 minute: BP 90/74 P-100 mild weakness, heavy feeling in legs Standing at 2 minutes: BP 101/74 P-94 dependent rubor, facial pallor Standing at 3 minutes: BP 104/84 P-111 hands tingling standing at 5 minutes: unable to measure

Standing at 6 minutes: BP **88/62** P-**132** palpitations

Standing at 7 minutes: BP 94/64 P-115 palpitations, increased nausea Standing at 8 minutes: did not register on B/P cuff

Tingling in face increased, tingling all over, sees "spots", muted sounds, legs gave way, vision blacking out.

Assisted gently to the floor and legs elevated.

HR 68 \rightarrow 132 (+64 bpm) just before near-syncope.

The 10 min NASA Lean test can diagnose OI, OH, POTS, orthostatic syncope











Selected common CO-MORBID CONDITIONS of interest in ME/CFS patients

I'm defining a **co-morbid condition** as a known condition that can occur <u>alone</u> but also commonly occurs as a part of the ME/CFS clinical presentation.

Co-occurrence with ME/CFS generally makes a co-morbid condition much more difficult to treat. But still a worthy treatment target.











Selected common CO-MORBID CONDITIONS of interest in ME/CFS patients

- Fibromyalgia/pain amplification, central sensitivity
- ▶ Small fiber poly neuropathies (SFPN) and peripheral neuropathies
- Viral reactivation (VZV, HSV, HHV-6, EBV, CMV, etc.)
- Chronic sleep disorders ("primary" and secondary)
- Postural orthostatic tachycardia syndrome (POTS), orthostatic hypotension, other manifestations of dysautonomia
- ▶ Allergies, chemical sensitivities, mast-cell activation syndrome (MCAS), food intolerances
- Autoimmune thyroid disease, subclinical hypothyroidism, euthyroid-sick syndrome
- ► Celiac disease and gluten intolerance, IBS, gastroparesis, SIBO (small intestine bacterial overgrowth)
- Sjogren syndrome/sicca syndrome (dry eyes and dry mouth)
- ▶ Hypermobility and Ehlers Danlos Syndrome (the common type with no genetic markers)
- Craniocervical instability syndromes (high cord or brain stem compression syndromes)

These are conditions we can diagnose and manage with standard of care











Managing ME/CFS (and Long COVID)

- Provide understanding and support.
- Teach "pacing" and activity management to prevent or reduce PEM.
- Identify and treat "comorbid conditions" but remember that it generally won't be a magic bullet for the whole illness.
- Address severe symptoms sensibly, especially those that are "stressors"
 - Pain and headaches
 - Sleep disturbances
 - Orthostatic intolerance
 - · Cognitive impairment
 - Anxiety, grief/loss (especially in the first 1-2 years of illness)
- Help patients build a "toolbox" of rescue medications and strategies to manage symptom flares and maintain some physical conditioning.
- Remember that any other medical problem can occur in someone with ME/CFS.











Useful links

Beyond Myalgic Encephalomyelitis/Chronic Fatigue Syndrome: Redefining an Illness. Institute of Medicine. 2015. Washington, DC: The National Academies. PMID: 25695122 <u>DOI:</u> 10.17226/19012 https://pubmed.ncbi.nlm.nih.gov/25695122/

Myalgic Encephalomyelitis/Chronic Fatigue Syndrome: Essentials of Diagnosis and Management. Mayo Clinic Proceedings, Consensus Recommendations: Vol 96, Issue 11, P2861-78. Nov 2021. https://www.mayoclinicproceedings.org/article/S0025-6196(21)00513-9/fulltext

US ME/CFS Clinician Coalition website: https://mecfscliniciancoalition.org/

Bateman Horne Center website and YouTube videos

BHC Quick videos

- What is ME/CFS? [5 min] https://www.youtube.com/watch?v=vQWVZdGm508&t=20s
- Orthostatic Intolerance, Part 1. Diagnosis [6 min] https://www.youtube.com/watch?v=X3Ym8rnYk 4&t=1s
- Orthostatic Intolerance, Part 2. Management [5 ½ min] https://www.youtube.com/watch?v=GlkS4w3tlg8&t=1s

CDC: https://www.cdc.gov/me-cfs/index.html

NIH: https://www.nih.gov/research-training/medical-research-initiatives/mecfs









